

PT Puradelta Lestari Tbk Catatkan Pendapatan Usaha Sebesar Rp1,44 Triliun di Tahun 2021

PT Puradelta Lestari Tbk Booked Revenues of Rp1.44 Trillion in 2021

CIKARANG, 8 April 2022 — PT Puradelta Lestari Tbk dan anak Perusahaan (“Perseroan”) hari ini mengumumkan Laporan Keuangan yang telah diaudit untuk periode 31 Desember 2021. Perseroan membukukan pendapatan usaha sebesar Rp1,44 triliun dan laba bersih sebesar Rp715 miliar di tahun 2021.

Segmen industri menjadi kontributor utama pendapatan usaha Perseroan dengan sumbangan sebesar Rp1,18 triliun atau sekitar 81,9% dari pendapatan usaha Perseroan. Segmen hunian dan komersial masing-masing menyumbang Rp125 miliar dan Rp117 miliar, atau masing-masing menyumbang 8,7% dan 8,1% dari pendapatan usaha Perseroan. Di samping itu, segmen hotel menyumbang Rp11 miliar atau 0,7% dari pendapatan usaha Perseroan, sedangkan segmen sewa menyumbang Rp8 miliar atau 0,5% dari pendapatan usaha Perseroan.

Direktur dan Sekertaris Perusahaan Perseroan, Tondy Suwanto, menjelaskan lebih jauh mengenai pencatatan pendapatan atas penjualan lahan industri di tahun 2021. “Penjualan lahan industri kepada pelanggan-pelanggan dari sektor otomotif dan turunannya, serta sektor data center, menjadi penopang utama pendapatan usaha di tahun 2021,” ujarnya.

CIKARANG, April 8, 2022 - Today PT Puradelta Lestari Tbk and Subsidiary (“the Company”) is announcing its audited Financial Statements for the period of December 31, 2021. The Company booked revenues of Rp1.44 trillion and net profit of Rp715 billion in 2021.

Industrial segment became the main contributor of the Company’s revenues with a contribution of Rp1.18 trillion or around 81.9% of total revenues of the Company. The residential and commercial segments contributed Rp125 billion and Rp117 billion, respectively, or contributed 8.7% and 8.1%, respectively, of total revenues of the Company. In addition, the hotel segment contributed Rp11 billion or 0.7% of total revenues of the Company, while the rental segment contributed Rp8 billion or 0.5% of total revenues of the Company.

Director and Corporate Secretary of the Company, Tondy Suwanto, explained further regarding the revenue recognition from industrial land sales in 2021. “The industrial land sales to customers from automotive sector and its derivatives, as well as data center sector, are the main contributors of the revenues in 2021,” he said.

Perseroan membukukan laba kotor sebesar Rp847 miliar di tahun 2021, dengan margin laba kotor sebesar 58,8%. Adapun laba usaha tercatat sebesar Rp665 miliar dengan margin laba usaha sebesar 46,2%.

Laba sebelum pajak Perseroan tercatat sebesar Rp731 miliar di tahun 2021, sedangkan laba bersih Perseroan tercatat sebesar Rp715 miliar di tahun 2021, dengan margin laba bersih sebesar 49,6%. Melalui hasil tersebut, Perseroan mencatatkan laba bersih per saham sebesar Rp14,83.

Dari sisi fundamental, jumlah aset Perseroan per 31 Desember 2021 tercatat sebesar Rp6,11 triliun, lebih rendah Rp638 miliar atau 9,5% dibandingkan dengan jumlah aset per 31 Desember 2020 sebesar Rp6,75 triliun. Hal ini terutama disebabkan penurunan kas dan setara kas sebesar Rp776 miliar.

Posisi kas bersih Perseroan per 31 Desember 2021 adalah sebesar Rp599 miliar, menurun Rp776 miliar dibandingkan dengan posisi per 31 Desember 2020 sebesar Rp1,38 triliun. "Penurunan posisi kas bersih terutama disebabkan oleh pembagian dividen tunai yang dilakukan Perseroan sepanjang tahun 2021 sejumlah Rp892 miliar," ujar Tony Suwanto.

Adapun liabilitas Perseroan per 31 Desember 2021 tercatat sebesar Rp763 miliar, lebih rendah Rp461 miliar atau 37,7% dibandingkan jumlah liabilitas Perseroan per 31 Desember 2020 sebesar Rp1,22 triliun. Hal ini terutama disebabkan penurunan liabilitas kontrak Perseroan, baik jangka pendek maupun jangka panjang, sebesar Rp479 miliar

The Company booked a gross profit of Rp847 billion in 2021, with a gross profit margin of 58.8%. The operating profit was recorded at Rp665 billion with an operating profit margin of 46.2%.

The Company's profit before tax was recorded at Rp731 billion in 2021, while the Company's net profit was recorded at Rp715 billion in 2021, with a net profit margin of 49.6%. Through these results, the Company recorded a net profit per share of Rp14.83.

From a fundamental perspective, the Company's total assets as of December 31, 2021 were recorded at Rp6.11 trillion, Rp638 billion or 9.5% lower than the total assets as of December 31, 2020 of Rp6.75 trillion. This was mainly due to a decrease in cash and cash equivalents of Rp776 billion.

The Company's net cash position as of December 31, 2021 was IDR 599 billion, a decrease of Rp776 billion compared to position as of December 31, 2020 of Rp1.38 trillion. "The decrease in the net cash position was mainly due to the distribution of cash dividends by the Company throughout 2021 amounting to Rp892 billion," said Tony Suwanto.

The Company's liabilities as of December 31, 2021 were recorded at Rp763 billion, Rp461 billion or 37.7% lower than the Company's total liabilities as of December 31, 2020 of Rp1.22 trillion. This was mainly due to a decrease in the Company's contract liabilities, both current and non-current, by Rp479 billion from Rp970 billion as of

dari Rp970 miliar per 31 Desember 2020 menjadi Rp491 miliar per 31 Desember 2021.

Perseroan tidak memiliki utang. Dengan posisi kas yang ada, Perseroan akan mendanai kegiatan operasionalnya untuk meraih pencapaian yang optimal. Perseroan terus berupaya untuk melakukan pengembangan Kota Deltamas untuk mewujudkan Kota Deltamas sebagai kawasan terpadu modern di timur Jakarta dengan memadukan kawasan industri, hunian, dan komersial.

Sekilas tentang PT Puradelta Lestari Tbk

PT Puradelta Lestari Tbk adalah pengembang kawasan terpadu Kota Deltamas, yang berlokasi di Cikarang Pusat, dengan luas area pengembangan mencapai sekitar 3.200 hektar. Kota Deltamas merupakan kawasan bernilai tinggi di timur Jakarta dengan lokasi yang strategis, cadangan lahan yang luas, akses tol langsung, serta fasilitas dan infrastruktur yang sangat memadai.

PT Puradelta Lestari Tbk terus mengembangkan infrastruktur kelas dunia yang mendukung *self-sustained integrated township*, terdiri atas area industri, hunian, dan komersial serta mengembangkan fasilitas-fasilitas yang menjamin standar hidup pekerja di kawasan industri, baik bagi penghuni maupun untuk masyarakat di sekitarnya. Beragam fasilitas baru terus bermunculan di kawasan tersebut, mulai dari institusi pendidikan, apartemen sewa, dan rencana pembangunan pusat komersial di Kota Deltamas. Di samping itu, Kota Deltamas didukung oleh pengelolaan kota yang baik, termasuk jaminan keamanan, kebersihan, dan kenyamanan, serta tata kota yang komprehensif.

December 31, 2020 to Rp491 billion as of December 31, 2021.

The Company does not have any debt. With the current cash position, the Company will fund its operational activities to achieve optimal results. The Company strives to develop Kota Deltamas to realize Kota Deltamas as an integrated township at east of Jakarta by combining industrial, residential, and commercial estates.

PT Puradelta Lestari Tbk at a Glance

PT Puradelta Lestari Tbk is an integrated township developer of Kota Deltamas, located in Central Cikarang, with total development area up to around 3,200 hectares. Kota Deltamas is a prime township at east of Jakarta with strategic location, wide land bank, direct toll access, and equipped with comprehensive facilities and infrastructures.

PT Puradelta Lestari Tbk continues to develop its world class infrastructures to support its self-sustained integrated township, consists of industrial, residential, and commercial area, and extend its facilities to assure life quality of all workforce in the industrial area, residents, and its surrounding community. New facilities will continue to emerge in the township, including education institutions, serviced apartment, and commercial centre development plan in Kota Deltamas. In addition, Kota Deltamas is equipped with proper estate management, including assurance of security, clean environment, and convenience, as well as comprehensive master plan.

Pemegang saham mayoritas dan pengendali dari PT Puradelta Lestari Tbk. adalah PT Sumber Arusmulia (57,28%), yang merupakan bagian dari Sinar Mas Land, pengembang terkemuka di Indonesia, dan Sojitz Corporation (25,00%), perusahaan general trading dari Jepang dengan jaringan di lebih dari 50 negara di dunia.

Majority and controlling shareholders of PT Puradelta Lestari Tbk are PT Sumber Arusmulia (57.28%), which is part of Sinar Mas Land, prominent developer in Indonesia, and Sojitz Corporation (25.00%), a Japanese general trading company with network in over 50 countries in the world.